





Sam Schartman Connect Humanity



Shannon MillsapsThrive Regional Partnership



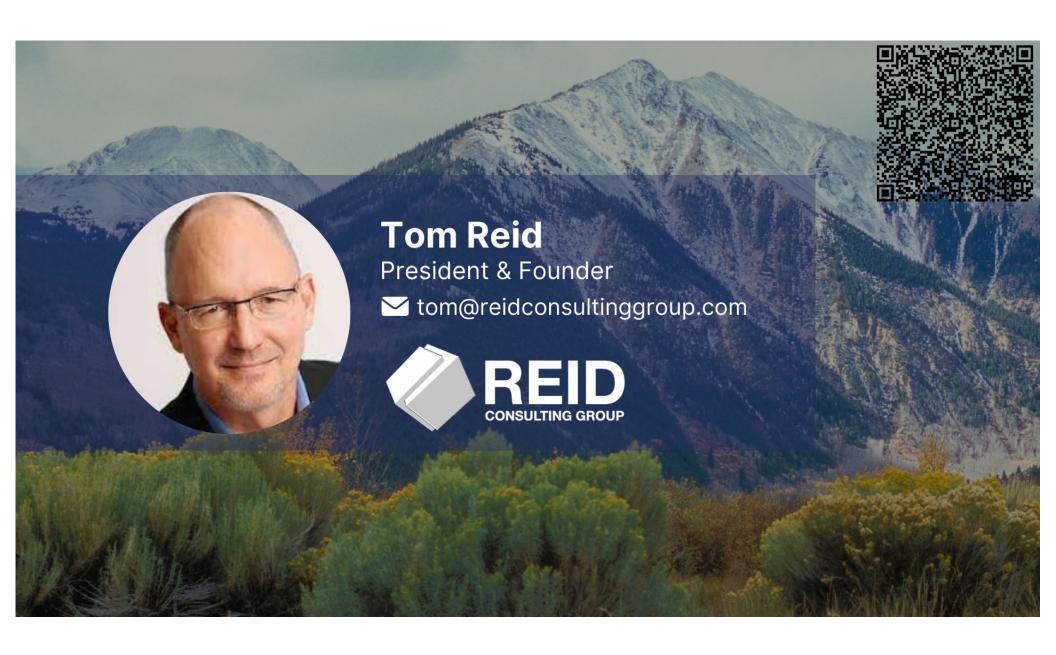
Tom Reid Reid Consulting



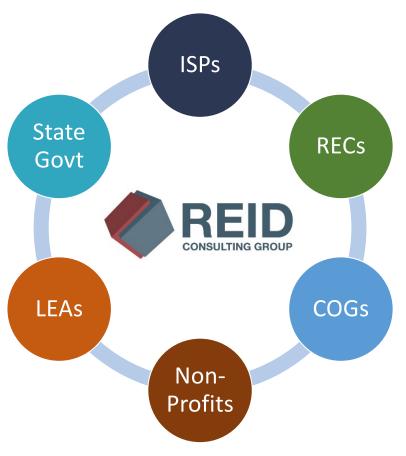
Annie Stroud Generation WV







360 View of Broadband



- a. Solving the availability "mystery"
- b. Reducing BEAD deployment risks
- c. Remembering long-term perspective





Actual Extent of Unserved and Underserved



ISP claims, without proof, *It's already there*



ISP claims, without proof, *We'll build it soon*



Don't worry, there is a public challenge process

(Overly complex and unfunded)







Speed Tests Work: Debunking Myths

Myth A: People in that area only subscribe to the low-speed packages

Reality: 25% to 33% of subscribers opt for the top speed offered.



Myth B: Bad tests are because of poor Wi-Fi

Reality: We drop speed tests with poor Wi-Fi signal strength.

We also included tests from GPS-enabled wired devices.



Myth C: People only run a test when there is a problem

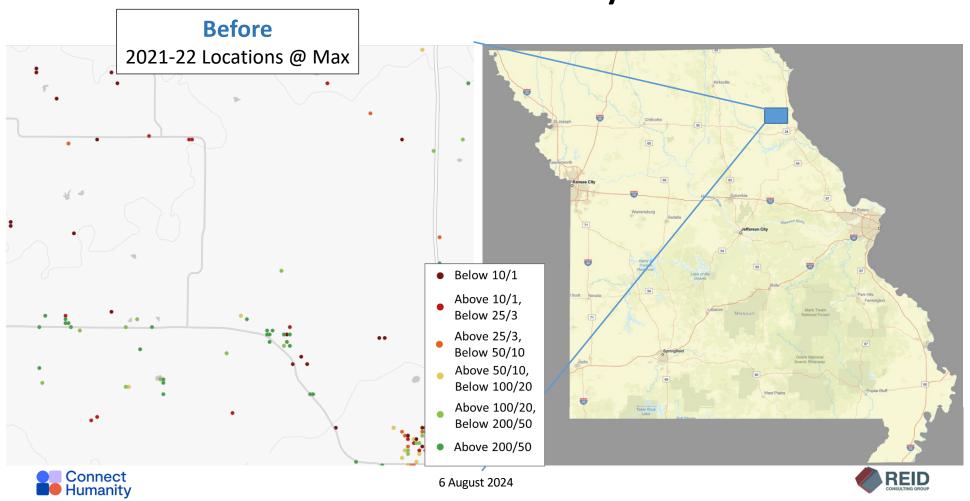
Reality: We focus on the **maximum** speed tests. Network problems do prompt tests, as do resolutions of problems.



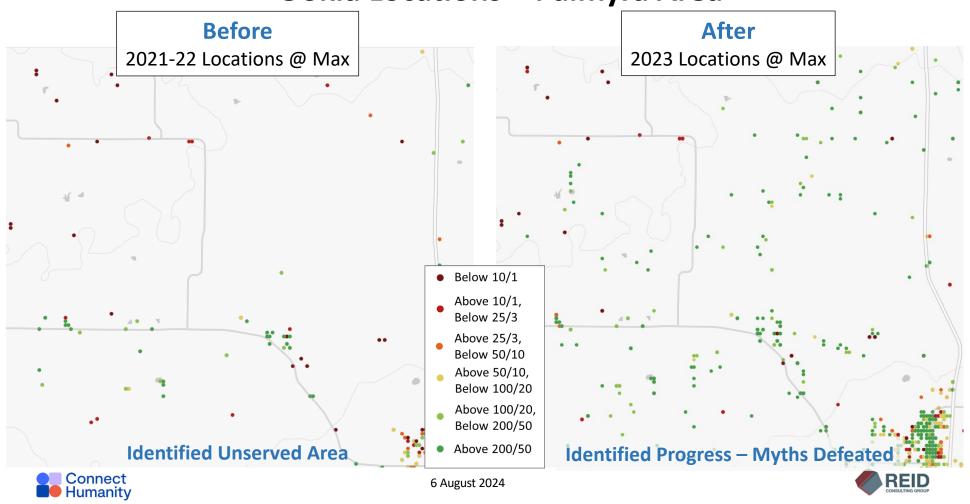




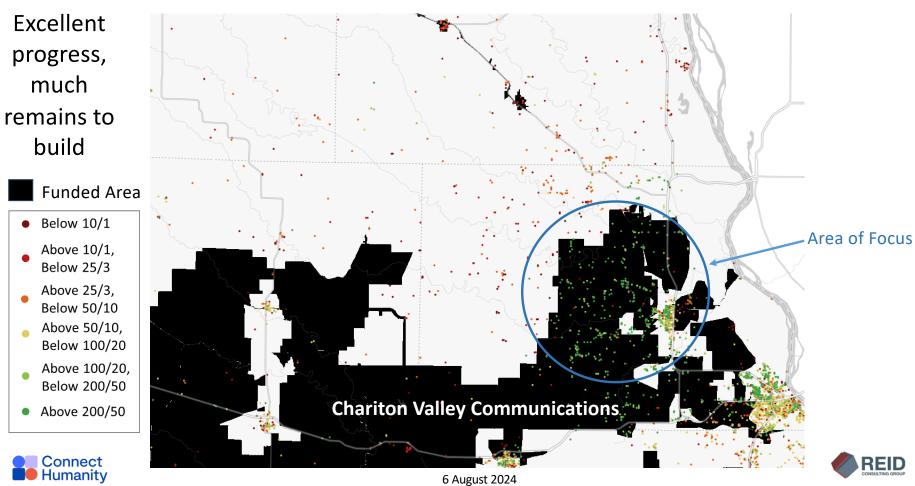
Ookla Locations – Palmyra Area



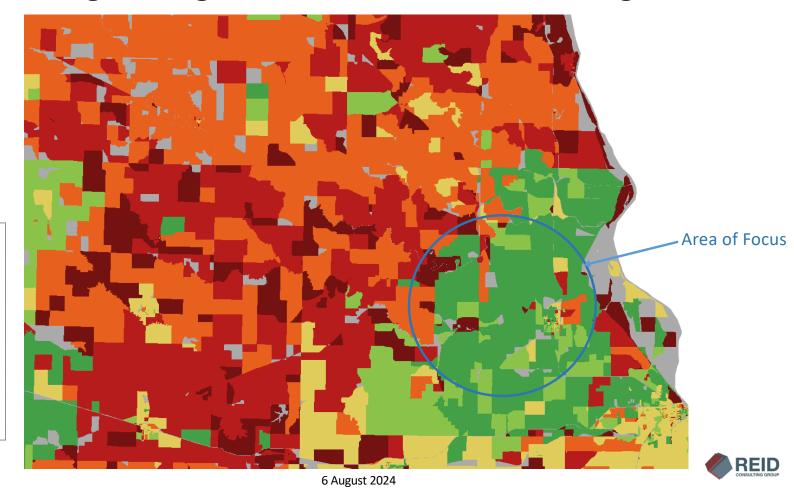
Ookla Locations – Palmyra Area



Clear Impact of the Funding



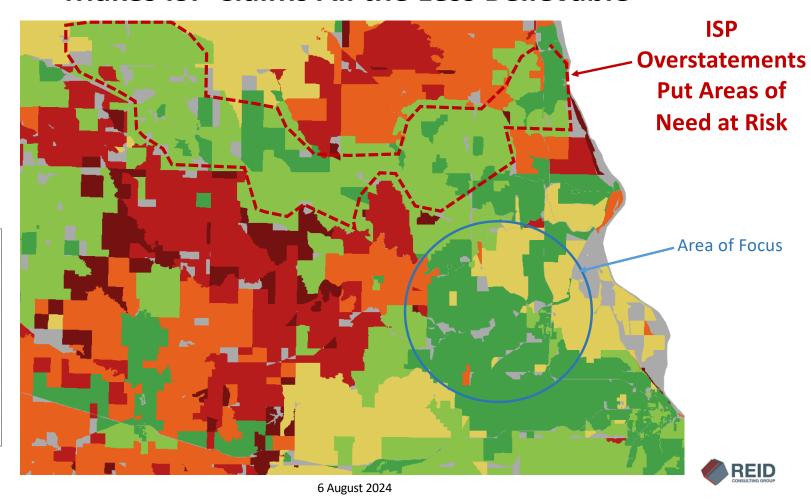
Ratings Change Also Clear Indication of Progress

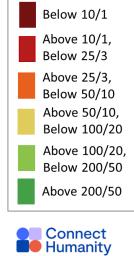


Below 10/1 Above 10/1, Below 25/3 Above 25/3, Below 50/10 Above 50/10, Below 100/20 Above 100/20, Below 200/50

Connect Humanity

Makes ISP Claims All the Less Believable





Reverse the Burden of Proof

Crowdsourced speed tests deliver:

- Concrete availability maps
- Progress tracking for accountability

Preponderance of evidence based on millions of test results

Require ISPs to prove their capabilities



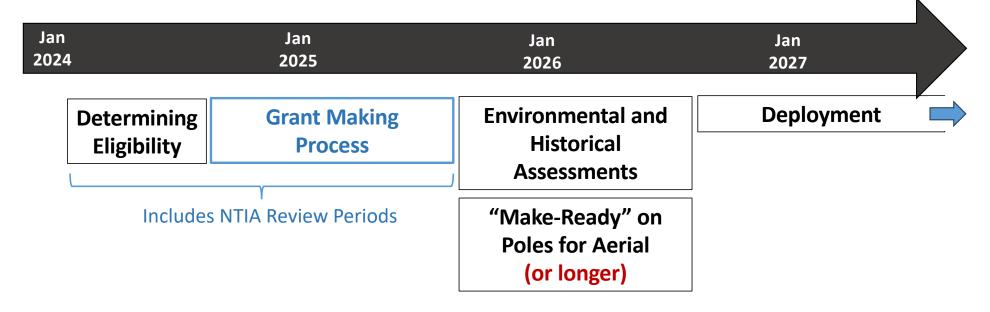


OOKLA* Ookla* Speedtest Intelligence* for Fixed Networks





BEAD Timeline: Estimated



- Deployment will extend into the early 2030's
- Will reach a portion of the unserved and underserved locations
- Regrettably, millions of unserved and underserved households will remain after BEAD





FC

What's Working

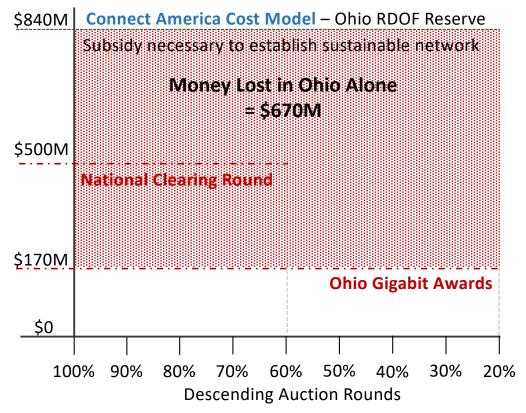


- Location Fabric
- Connect America Cost Mode
 - Refined over more than a decade
 - Determines subsidy required to build fiber-to-the-home and create a sustainable business
 - Adjusted to realities of geography and density





Low Bid Problems





No Fairy Dust, Instead

- Defaults and pruning
- Lower capacity builds
- Higher consumer pricing

Mistake being repeated in BEAD





Make-Ready Realities

Rural Ohio Example

- Rugged terrain
- 11,000 BSLs
- **39,000** poles
- 50% poles will need to be replaced if built in the communications space
- Switching to ADSS in the power space cut this to 10% of poles to replace





How Low Can You Go?

Cost to Pass Example Analysis

Cost per Mile	\$100,000 [Including \$40,000 for Make-Ready]					
Locations per Mile	5	10	15	20	25	30
Cost per Location	\$20,000	\$10,000	\$6,667	\$5,000	\$4,000	\$3,333
Per Location Over 30 Years	\$667	\$333	\$222	\$167	\$133	\$111
75% Grant	\$15,000	\$7,500	\$5,000	\$3,750	\$3,000	\$2,500
25% Match	\$5,000	\$2,500	\$1,667	\$1,250	\$1,000	\$833
Typical ISP Threshold			\$1,000 to \$3,000			

Risk of "No Bid"





Ways to Accelerate and Enhance

NTIA:

- Extend Categorical Exclusions to include
 ANY work in disturbed rights-of-way
- Focus less on match % and more on quality of proposed network



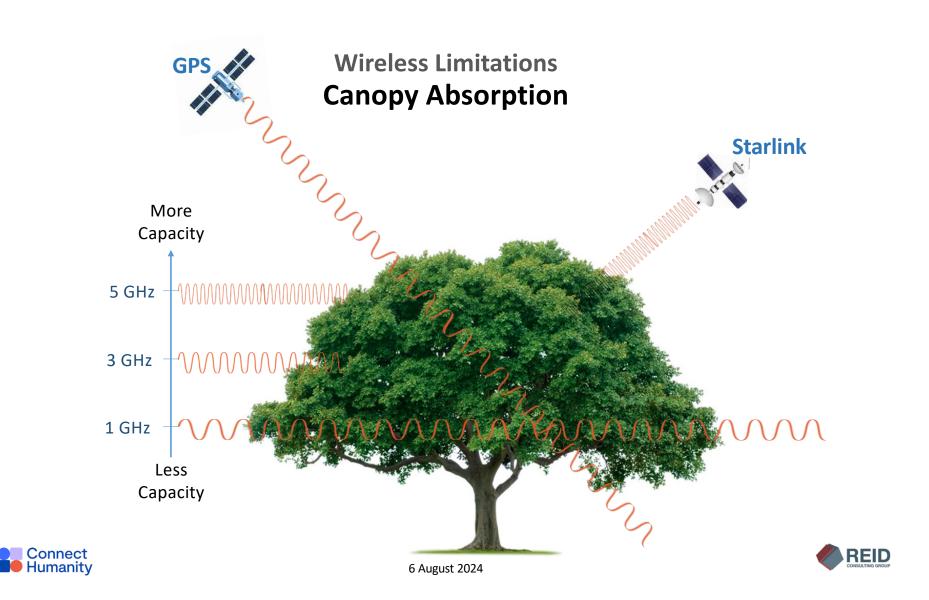
White House: Convince Forest Service to accept categorical exclusions

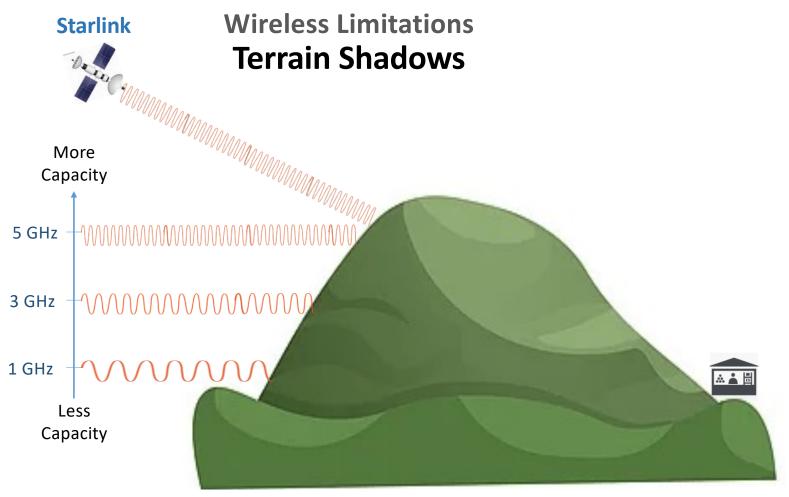
ISPs and Electric Utilities:

- Collaborate to advance broadband and smart grid
- E.g. deploy ADSS fiber in power space with splice cases and terminals in communications space
- Improves grid resilience, reverses population declines, increases electric usage













Fixed Wireless Capacity Limitations

- If the service area was flat and devoid of trees
- The fixed wireless networks could not support the load

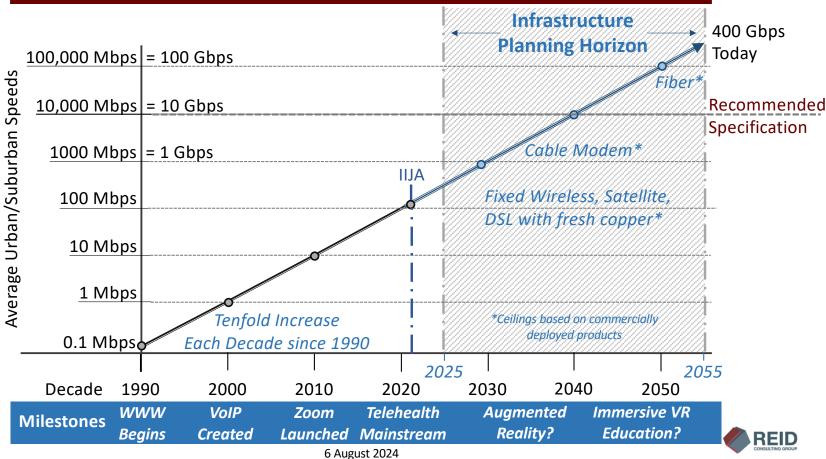






Keep a Long-Term Perspective

"Technology neutral" but must meet the speed requirements of 2055











Learn more at connecthumanity.fund/appalachia-digital-accelerator





GENERATION WEST VIRGINIA



With thanks to the Appalachian Regional Commission for their partnership and financial support for the Appalachia Digital Accelerator.

